FORM 1040EZ

Department of the Treasury—Internal Revenue Service

Form 1040EZ **Income Tax Return for Single and Joint Filers With No Dependents** **2000** OMB No. 1545-0675

Use the IRS label here

Your first name and initial | Last name

If a joint return, spouse's first name and initial | Last name

Home address (number and street). If you have a P.O. box, see page 12. | Apt. no.

City, town or post office, state, and ZIP code. If you have a foreign address, see page 12.

Your social security number

Spouse's social security number

Presidential Campaign (p. 12) **Note.** Checking "Yes" will not change your tax or reduce your refund. Do you, or spouse if a joint return, want $3 to go to this fund? ▶ You ☐ Yes ☐ No Spouse ☐ Yes ☐ No

Dollars Cents

Income

Attach Form(s) W-2 here. Enclose, but do not attach, any payment.

1 Total wages, salaries, and tips. This should be shown in box 1 of your W-2 form(s). Attach your W-2 form(s). 1

2 Taxable interest. If the total is over $400, you cannot use Form 1040EZ. 2

3 Unemployment compensation, qualified state tuition program earnings, and Alaska Permanent Fund dividends (see page 14). 3

4 Add lines 1, 2, and 3. This is your **adjusted gross income.** 4

Note. You **must** check Yes or No.

5 Can your parents (or someone else) claim you on their return?
Yes. Enter amount from worksheet on back. ☐ **No.** ☐ **If single,** enter 7,200.00. **If married,** enter 12,950.00. See back for explanation. 5

6 Subtract line 5 from line 4. If line 5 is larger than line 4, enter 0. This is your **taxable income.** ▶ 6

Payments and tax

7 Enter your Federal income tax withheld from box 2 of your W-2 form(s). 7

8a **Earned income credit (EIC).** See page 15.
b Nontaxable earned income: enter type and amount below.
Type | $ 8a

9 Add lines 7 and 8a. These are your **total payments.** 9

10 **Tax.** Use the amount on **line 6 above** to find your tax in the tax table on pages 24–28 of the booklet. Then, enter the tax from the table on this line. 10

Refund

Have it directly deposited! See page 20 and fill in 11b, 11c, and 11d.

11a If line 9 is larger than line 10, subtract line 10 from line 9. This is your **refund.** 11a

▶ b Routing number

▶ c Type: Checking ☐ Savings ☐ d Account number

Amount you owe

12 If line 10 is larger than line 9, subtract line 9 from line 10. This is the **amount you owe.** See page 21 for details on how to pay. 12

I have read this return. Under penalties of perjury, I declare that to the best of my knowledge and belief, the return is true, correct, and accurately lists all amounts and sources of income I received during the tax year.

Sign here ▶ Your signature | Spouse's signature if joint return. See page 11.

Keep copy for your records. Date | Your occupation | Date | Spouse's occupation

For Official Use Only 1 2 3 4 5 6 7 8 9 10

May the IRS discuss this return with the preparer shown on back (see page XX)? ☐ Yes ☐ No

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see page 23. Cat. No. 11329W 2000 Form 1040EZ

FORM 1040EZ CONTINUED

Form 1040EZ (2000) Page 2

Use this form if

- Your filing status is single or married filing jointly.
- You do not claim any dependents.
- You (and your spouse if married) were under 65 on January 1, 2001, and not blind at the end of 2000.
- Your taxable income (line 6) is less than $50,000.
- You do not claim a student loan interest deduction (see page 8) or an education credit.
- You had **only** wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, qualified state tuition program earnings, or Alaska Permanent Fund dividends, and your taxable interest was not over $400. **But** if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your W-2, you may not be able to use Form 1040EZ. See page 13. If you are planning to use Form 1040EZ for a child who received Alaska Permanent Fund dividends, see page 14.
- You did not receive any advance earned income credit payments.

If you are not sure about your filing status, see page 11. If you have questions about dependents, use TeleTax topic 354 (see page 6). If you **cannot use this form,** use TeleTax topic 352 (see page 6).

Filling in your return

For tips on how to avoid common mistakes, see page 29.

Enter your (and your spouse's if married) social security number on the front. Because this form is read by a machine, please print your numbers inside the boxes like this:

9 8 7 6 5 4 3 2 1 0

Do not type your numbers. Do not use dollar signs.

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the booklet before filling in the form. Also, see the booklet if you received a Form 1099-INT showing Federal income tax withheld or if Federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends.

Remember, you must report all wages, salaries, and tips even if you do not get a W-2 form from your employer. You must also report all your taxable interest, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

Worksheet for dependents who checked "Yes" on line 5

(keep a copy for your records)

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, use TeleTax topic 354 (see page 6).

A. Amount, if any, from line 1 on front _____
+ 250.00 Enter total ▶ **A.** _____

B. Minimum standard deduction . . . . . **B.** 700.00

C. Enter the **larger** of line A or line B here . . . . . **C.** _____

D. Maximum standard deduction. If **single,** enter 4,400.00; if **married,** enter 7,350.00 . . . . . **D.** _____

E. Enter the **smaller** of line C or line D here. This is your standard deduction . . . . . **E.** _____

F. Exemption amount.
- If single, enter 0.
- If married and—
  —both you and your spouse can be claimed as dependents, enter 0.
  —only one of you can be claimed as a dependent, enter 2,800.00.

F. _____

G. Add lines E and F. Enter the total here and on line 5 on the front . . **G.** _____

If you checked "No" on line 5 because no one can claim you (or your spouse if married) as a dependent, enter on line 5 the amount shown below that applies to you.

- Single, enter 7,200.00. This is the total of your standard deduction (4,400.00) and your exemption (2,800.00).
- Married, enter 12,950.00. This is the total of your standard deduction (7,350.00), your exemption (2,800.00), and your spouse's exemption (2,800.00).

Mailing return

Mail your return by **April 16, 2001.** Use the envelope that came with your booklet. If you do not have that envelope, see page 32 for the address to use.

Paid preparer's use only

See page 21.

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income received during the tax year. This declaration is based on all information of which I have any knowledge.

Preparer's signature ▶	Date	Check if self-employed ☐	Preparer's SSN or PTIN
Firm's name (or yours if self-employed), address, and ZIP code ▶		EIN	
		Phone no. ( )	

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